

THIS IS A NON-BINDING ENGLISH TRANSLATION OF THE ISSUERS' "DRITTER NACHTRAG VOM 29. MÄRZ 2023 ZUM REGISTRIERUNGSFORMULAR VOM 25. JUNI 2022 FÜR FORDERUNGSPAPIERE (OHNE DERIVATE) UND FÜR DERIVATE", PUBLISHED IN GERMAN. THE GERMAN TEXT SHALL BE AUTHORITATIVE AND BINDING. THE ENGLISH LANGUAGE TRANSLATION IS PROVIDED FOR CONVENIENCE ONLY.

Third Supplement dated March 29, 2023

on Registration Document dated June 25, 2022 for Securities (excluding Derivatives) and for Derivatives of Zürcher Kantonalbank and Zürcher Kantonalbank Finance (Guernsey) Limited

This supplement (the "**Third Supplement"**) supplements the Registration Document dated June 25, 2022 for Securities (excluding Derivatives) and for Derivatives of Zürcher Kantonalbank and Zürcher Kantonalbank Finance (Guernsey) Limited (the "**Registration Document**") approved by SIX Exchange Regulation Ltd. (the "**Review Body**") on June 24, 2022. This Third Supplement is dated and has been filed with the Review Body on March 29, 2023.

The Third Supplement should be read in conjunction with the Registration Document dated June 25, 2022 and the First Supplement dated August 26, 2022 and the Second Supplement dated February 10, 2023, including the documents incorporated by reference. Terms used in this Third Supplement have the meaning as described to them in the Registration Document.

This Third Supplement serves as update to the Registration Document in connection to the following event:

• The publication of the Annual Report 2022 of Zürcher Kantonalbank

INCORPORATION BY REFERENCE

The following document shall be newly incorporated or shall be deemed to be incorporated into, and forms part of, this Third Supplement and the Registration Document (the "**Incorporation Document**"). Only those parts of the Incorporated into, and form part of, this Third Supplement and the Registration Document. The other parts of the Incorporated into, and form part of, this Third Supplement and the Registration Document. The other parts of the Incorporation Document which are not set out in the table below are expressly not incorporated into, and do not form part of this Third Supplement and the Registration Document.

Document	Information incorporated by reference	Place of publication
Annual Report 2022 of Zürcher Kantonalbank	Sections "Management Report" (p. 30– 95), "Corporate Governance" (p. 96– 117), "Financial Report" (p. 128–245) and "Glossary" (p. 246–249)	https://www.zkb.ch/en/lg/ew/dsc- investor-relations/annual-report.html

Zürcher Kantonalbank takes responsibility for the information contained in this Third Supplement. It declares that, to its knowledge, the information contained in this document is correct and that no omissions have been made which could change the statements contained in this document.

This Third Supplement is published in electronic form on the website of Zürcher Kantonalbank at <u>http://www.zkb.ch/strukturierteprodukte</u>.

Zürcher Kantonalbank